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THE LABOR MARKET REPORT

Tennessee Department of Employment Security

Data for June 1991

Ned Ray McWherter, Governor

Johnny H. Hayes, Commissioner

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PER CAPITA PERSONAL INCOME FOR TENNESSEE METROPOLITAN STATISTICAL AREAS, 1988-89

According to the U.S. Department of Commerce, Bureau of Economic Analysis, from 1988 to 1989, total per capita income growth in Tennessee's seven metropolitan areas ranged from a high of 7.1 percent in the Johnson City-Kingsport-Bristol, TN-VA MSA to a low of 4.4 percent in the Nashville, TN MSA. Per capita income grew 5.8 percent in Tennessee and 6.6 percent for the nation.

In 1989, per capita income ranged from a high of $17,134 in the Nashville, TN MSA, 97.4 percent of the national average, to a low of $12,495 in the Clarksville-Hopkinsville, TN-KY MSA, 71.0 percent of the national average.

PER CAPITA PERSONAL INCOME FOR TENNESSEE METROPOLITAN STATISTICAL AREAS 1988-1989

	1988		1989		
	Dollars	Percent of National Average	Dollars	Percent of National Average	Percent Change 1988-89
United States	$16,510		$17,592		6.6
Tennessee	13,895	84.2	14,694	83.5	5.8
Chattanooga, TN-GA	14,388	87.1	15,038	85.5	4.5
Clarksville-Hopkinsville, TN-KY	11,829	71.6	12,495	71.0	5.6
Jackson, TN	13,151	79.7	14,062	79.9	6.9
Johnson City-Kingsport-Bristol, TN-VA	12,502	75.7	13,385	76.1	7.1
Knoxville, TN	14,282	86.5	15,110	85.9	5.8
Memphis, TN-AR-MS	15,493	93.8	16,484	93.7	6.4
Nashville, TN	16,410	99.4	17,134	97.4	4.4

CORRECTED PERCENT DISTRIBUTION OF 1990 POPULATION, BY RACE AND HISPANIC ORIGIN, FOR TENNESSEE COUNTIES
printed in the May issue

County	1990 Census Population	Percent of Population			
		White	Black	Other	Hispanic origin*
Macon	15,906	99.4	0.3	0.6	0.2
Madison	77,982	68.5	31.0	1.0	0.5
Marion	24,860	95.5	4.2	0.6	0.3
Marshall	21,539	90.7	8.9	0.9	0.4
Maury	54,812	83.7	15.7	1.2	0.6
McMinn	42,383	94.6	4.8	1.0	0.4
McNairy	22,422	93.3	6.4	0.7	0.4

*Persons of Hispanic origin can be of any race.

Source: U.S. Bureau of the Census.

1990 AVERAGE WEEKLY WAGE OF TENNESSEE COUNTIES

The average weekly wage statistics shown on the next page were complied from quarterly contribution and wage reports submitted to the Tennessee Department of Employment Security by employers subject to the Tennessee Employment Security Law.

Roane County had the highest weekly wage among counties in 1990 at $506. The 1990 lowest average weekly wage among counties was $232 in Grundy County followed by $241 in Fentress County. Seven of the top ten counties with the highest average weekly wage were located in Metropolitan Statistical Areas.

COUNTY UNEMPLOYMENT RATES

County	June 1990	June 1991	County	June 1990	June 1991
Anderson	5.3	6.0	Lauderdale	6.5	9.0
Bedford	6.2	10.5	Lawrence	7.3	7.9
Benton	7.4	9.2	Lewis	7.9	8.6
Bledsoe	4.1	7.9	Lincoln	3.8	11.7
Blount	5.8	6.4	Loudon	5.4	8.0
Bradley	4.8	7.1	Macon	7.2	8.9
Campbell	9.8	20.1	Madison	5.9	5.7
Cannon	8.6	8.6	Marion	7.7	10.2
Carroll	6.8	6.9	Marshall	4.3	9.4
Carter	5.0	6.2	Maury	7.0	9.8
Cheatham	3.9	5.0	McMinn	8.2	10.3
Chester	6.6	6.7	McNairy	8.1	9.1
Claiborne	6.2	8.0	Meigs	9.0	11.8
Clay	4.0	4.2	Monroe	8.4	12.3
Cocke	8.3	11.1	Montgomery	6.0	7.7
Coffee	5.2	7.6	Moore	5.4	9.0
Crockett	4.6	4.9	Morgan	9.4	8.7
Cumberland	7.4	9.7	Obion	6.3	7.4
Davidson	4.1	4.8	Overton	7.5	11.1
Decatur	8.9	18.2	Perry	6.7	10.3
DeKalb	6.5	7.7	Pickett	7.3	5.2
Dickson	7.0	7.1	Polk	11.2	15.6
Dyer	5.0	7.0	Putnam	5.3	6.5
Fayette	8.2	7.5	Rhea	8.0	12.3
Fentress	10.5	9.9	Roane	7.3	7.1
Franklin	5.1	7.1	Robertson	5.8	7.7
Gibson	6.9	7.5	Rutherford	4.6	5.5
Giles	5.2	8.9	Scott	9.6	16.2
Grainger	5.5	9.6	Sequatchie	4.8	9.0
Greene	7.4	13.7	Sevier	5.1	5.7
Grundy	9.0	11.5	Shelby	4.8	5.9
Hamblen	6.0	10.6	Smith	7.1	6.9
Hamilton	4.4	6.2	Stewart	5.3	6.7
Hancock	4.2	7.5	Sullivan	4.2	4.7
Hardeman	6.1	6.9	Sumner	6.1	7.0
Hardin	6.6	9.4	Tipton	5.4	7.2
Hawkins	4.7	6.0	Trousdale	5.8	10.2
Haywood	10.0	13.1	Unicoi	7.5	9.4
Henderson	7.0	9.8	Union	6.1	7.3
Henry	6.4	7.8	Van Buren	8.3	8.0
Hickman	6.5	10.5	Warren	7.2	8.9
Houston	11.7	11.4	Washington	4.6	5.7
Humphreys	16.2	15.9	Wayne	6.4	8.5
Jackson	8.9	8.1	Weakley	4.9	5.3
Jefferson	6.1	7.9	White	9.7	11.0
Johnson	6.6	7.4	Williamson	2.6	3.9
Knox	4.6	5.1	Wilson	5.5	5.5
Lake	5.7	6.9			

1990 AVERAGE WEEKLY WAGE OF TENNESSEE COUNTIES

County	Average Weekly Wage	Rank	County	Average Weekly Wage	Rank	County	Average Weekly Wage	Rank
Anderson	$486	2	Hamilton	$394	15	Morgan	$321	42
Bedford	339	30	Hancock	242	93	Obion	404	12
Benton	284	70	Hardeman	316	46	Overton	261	85
Bledsoe	284	71	Hardin	299	54	Perry	288	68
Blount	404	13	Hawkins	427	7	Pickett	247	90
Bradley	368	19	Haywood	326	38	Polk	271	77
Campbell	277	75	Henderson	294	61	Putnam	325	39
Cannon	279	72	Henry	314	47	Rhea	320	43
Carroll	271	79	Hickman	270	80	Roane	506	1
Carter	314	48	Houston	277	74	Robertson	316	44
Cheatham	363	21	Humphreys	418	11	Rutherford	447	5
Chester	297	57	Jackson	288	69	Scott	292	65
Claiborne	271	78	Jefferson	329	35	Sequatchie	275	76
Clay	268	83	Johnson	256	87	Sevier	268	82
Cocke	300	52	Knox	382	17	Shelby	427	8
Coffee	402	14	Lake	250	89	Smith	334	33
Crockett	297	58	Lauderdale	298	55	Stewart	259	86
Cumberland	294	62	Lawrence	339	31	Sullivan	456	3
Davidson	431	6	Lewis	297	59	Sumner	364	20
Decatur	264	84	Lincoln	307	49	Tipton	316	45
DeKalb	290	66	Loudon	341	28	Trousdale	245	91
Dickson	333	34	Macon	270	81	Unicoi	360	22
Dyer	357	24	Madison	382	18	Union	279	73
Fayette	321	41	Marion	288	67	Van Buren	294	63
Fentress	241	94	Marshall	355	25	Warren	351	26
Franklin	306	50	Maury	448	4	Washington	335	32
Gibson	328	36	McMinn	383	16	Wayne	242	92
Giles	339	29	McNairy	292	64	Weakley	300	53
Grainger	254	88	Meigs	303	51	White	298	56
Greene	326	37	Monroe	295	60	Williamson	420	10
Grundy	232	95	Montgomery	323	40	Wilson	347	27
Hamblen	358	23	Moore	425	9			

TENNESSEE CIVILIAN LABOR FORCE SUMMARY

(Not Seasonally Adjusted)

	June 1990				Revised May 1991				Preliminary June 1991			
	Labor Force	Employment	Unemploy.	Rate	Labor Force	Employment	Unemploy.	Rate	Labor Force	Employment	Unemploy.	Rate
U.S.[1]	126,307,000	119,605,000	6,702,000	5.3	124,857,000	116,624,000	8,233,000	6.6	124,054,000	118,280,000	8,774,000	6.9
TENNESSEE[2]	2,420,700	2,289,900	130,800	5.4	2,409,700	2,252,900	156,800	6.5	2,439,600	2,273,000	166,600	6.8
METROPOLITAN STATISTICAL AREAS[2]												
CHATTANOOGA	212,800	202,500	10,300	4.8	212,600	199,200	13,400	6.3	214,000	200,200	13,800	6.4
JOHNSON CITY, KINGSPORT, AND BRISTOL	220,400	209,900	10,500	4.8	221,100	209,500	11,600	5.2	224,300	211,500	12,800	5.7
KNOXVILLE	292,600	277,900	14,700	5.0	285,100	269,200	15,900	5.6	290,000	273,300	16,700	5.8
MEMPHIS	476,200	452,200	24,000	5.0	475,800	448,500	27,300	5.7	481,400	451,700	29,700	6.2
NASHVILLE	539,100	514,800	24,300	4.5	537,100	509,700	27,400	5.1	542,700	514,100	28,600	5.3

[1] Error range for these estimates is plus or minus 0.2 percentage points.

[2] Error range for these estimates cannot be computed.

Tennessee's unemployment rate in June rose to 6.8 percent, an increase of three-tenths of a percentage point from May, and slightly lower than the national rate of 6.9 percent. The increase in the unemployment rate can be attributed to seasonal changes in education. The labor force from May to June increased by 29,900 as college students entered the labor force and non-contract school support personnel looked for summer jobs.

Statewide, the unemployment rate increased in 61 counties, decreased in 23 counties, and remained the same in 11 counties. Williamson County at 3.9 percent, up from 3.2 percent, continued to report the state's lowest unemployment rate. Campbell County at 20.1 percent, down from 20.6 percent, recorded the state's highest unemployment rate.

From May 1991 to June 1991, total nonagricultural employment declined by 3,400. Major employment gains occurred in trade, up 3,300; services grew by 3,200; and construction went up by 1,500. Declines in employment took place in government, down by 12,300 because of seasonal changes in education in the local school systems and colleges.

From June 1990 to June 1991, total nonagricultural employment was down by 26,600. Employment in service industries grew by 5,100 with the majority of the growth taking place in health services. Eating and drinking places increased by 3,100, and transportation equipment was up by 1,800. Major employment losses continued in manufacturing with a decline of 15,700, while construction lost more than 6,200 jobs.

STATEWIDE

ESTIMATED NONAGRICULTURAL EMPLOYMENT* (In thousands)

Industry	June 1990	Revised May 1991	Preliminary June 1991	Net Change June 1990 to June 1991	Net Change May 1991 to June 1991
TOTAL	2,215.2	2,192.0	2,188.6	-26.6	-3.4
Goods Producing	628.2	606.1	606.0	-22.2	0.9
Manufacturing	527.2	512.1	511.5	-15.7	-0.6
Durable Goods	262.6	254.8	255.3	-7.3	0.5
Lumber & Wood Products	21.3	20.5	20.6	-0.7	0.1
Furniture & Fixtures	27.5	25.8	25.8	-1.7	0.0
Stone, Clay, & Glass Products	14.8	14.0	14.1	-0.7	0.1
Primary Metal Industries	15.7	15.2	15.1	-0.6	-0.1
Fabricated Metal Products	43.3	42.4	42.5	-0.8	0.1
Industrial Machinery & Equipment	39.0	37.2	37.3	-1.7	0.1
Electronic & Other Electric Equip.	37.8	35.6	35.6	-2.2	0.0
Transportation Equipment	39.7	41.2	41.5	1.8	0.3
Instruments & Related Products	11.0	11.0	11.0	0.0	0.0
Miscellaneous Manufacturing	12.5	11.9	11.8	-0.7	-0.1
Nondurable Goods	264.6	257.3	256.2	-8.4	-1.1
Food & Kindred Products	39.2	38.7	38.8	-0.4	0.1
Meat Products	8.5	8.3	8.4	-0.1	0.1
Tobacco	1.4	1.5	1.5	0.1	0.0
Textile Mill Products	21.2	19.8	19.8	-1.4	0.0
Knitting Mills	9.7	8.6	8.5	-1.2	-0.1
Apparel & Other Fabricated Products	65.1	61.8	61.2	-3.9	-0.6
Paper & Allied Products	20.8	21.5	20.9	0.1	-0.6
Printing & Publishing	37.6	37.4	37.5	-0.1	0.1
Chemicals & Allied Products	40.2	39.0	39.0	-1.2	0.0
Petroleum Refining, Etc.	1.0	1.1	1.1	0.1	0.0
Rubber & Miscellaneous Plastics	28.8	28.2	28.0	-0.8	-0.2
Leather & Leather Products	9.3	8.3	8.4	-0.9	0.1
Mining	6.3	6.0	6.0	-0.3	0.0
Construction	94.7	87.0	88.5	-6.2	1.5
Service Producing	1,587.0	1,586.9	1,582.6	-4.4	-4.3
Transportation, Communication, & Public Util.	118.3	117.4	118.0	-0.3	0.6
Transportation	90.6	89.7	90.4	-0.2	0.7
Communications & Public Utilities	27.7	27.7	27.6	-0.1	-0.1
Trade	522.1	514.2	517.5	-4.6	3.3
Wholesale Trade	129.9	127.3	127.7	-2.2	0.4
Durable Goods	73.1	70.7	71.2	-1.9	0.5
Nondurable Goods	56.8	56.6	56.5	-0.3	-0.1
Retail Trade	392.2	386.9	389.8	-2.4	2.9
Building Materials & Garden Supplies	15.6	15.4	15.4	-0.2	0.0
Retail General Merchandise	54.0	53.1	52.9	-1.1	-0.2
Food Stores	67.0	65.6	65.9	-1.1	0.3
Automotive Dealers & Service Stations	43.2	41.4	41.4	-1.8	0.0
Apparel & Accessory Stores	22.0	21.7	21.8	-0.2	0.1
Furniture & Home Furnishings	14.3	13.8	13.9	-0.4	0.1
Eating & Drinking Places	131.6	132.4	134.7	3.1	2.3
Miscellaneous Retail	44.5	43.5	43.8	-0.7	0.3
Finance, Insurance, & Real Estate	103.7	101.8	102.7	-1.0	0.9
Finance	47.8	46.7	47.1	-0.7	0.4
Insurance	35.0	35.0	35.1	0.1	0.1
Real Estate & Investment Offices	20.9	20.1	20.5	-0.4	0.4
Services	496.8	498.7	501.9	5.1	3.2
Hotels & Other Lodging	34.5	33.1	34.2	-0.3	1.1
Personal Services	23.7	23.4	23.5	-0.2	0.1
Business Services	94.3	92.3	92.9	-1.4	0.6
Health Services	154.1	159.0	160.2	6.1	1.2
Hospitals	71.7	73.9	74.4	2.7	0.5
Government	346.1	354.8	342.5	-3.6	-12.3
Federal	64.5	61.5	59.6	-4.9	-1.9
State**	85.9	89.4	86.2	0.3	-3.2
State Education	40.7	44.5	41.2	0.5	-3.3
Local**	195.7	203.9	196.7	1.0	-7.2
Local Education	91.3	102.4	92.2	0.9	-10.2

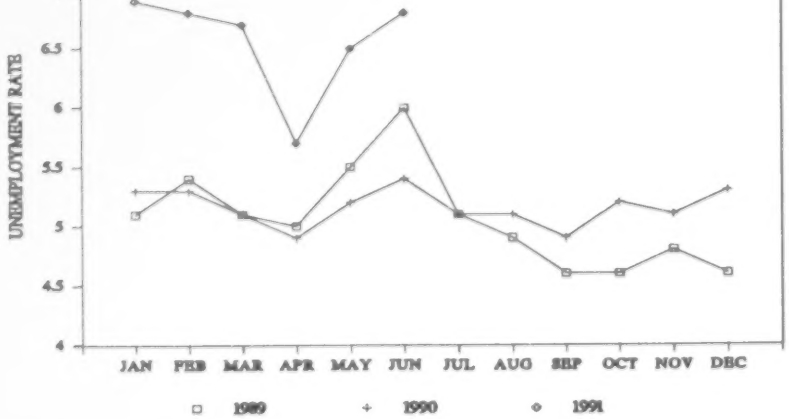
*Estimates include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	June 1990	May 1991	June 1991	June 1990	May 1991	June 1991	June 1990	May 1991	June 1991
All Manufacturing	373.44	388.26	394.02	38.9	39.1	39.6	9.60	9.93	9.95
Durable Goods	380.65	394.61	401.19	37.8	38.2	38.8	10.07	10.33	10.34
Lumber & Wood Products	260.83	262.68	269.88	39.7	38.8	39.0	6.57	6.77	6.92
Furniture & Fixtures	305.86	329.57	327.96	35.4	35.4	37.1	8.64	9.31	8.84
Stone, Clay, & Glass	559.44	486.01	522.86	43.2	40.1	41.3	12.95	12.12	12.66
Primary Metal Industries	512.74	503.94	477.12	43.6	42.1	43.1	11.76	11.97	11.07
Fabricated Metal Products	412.29	423.71	430.44	40.5	40.2	40.8	10.18	10.54	10.55
Ind. Machinery, Electronic, & Other Electric Equipment	353.23	387.84	398.58	37.9	38.4	39.0	9.32	10.10	10.22
Instruments & Related Products	418.75	399.60	398.60	44.5	39.1	39.9	9.41	10.22	9.99
Nondurable Goods	364.80	382.56	385.82	40.0	40.1	40.4	9.12	9.54	9.55
Food & Kindred Products	358.69	393.42	397.16	40.9	41.5	41.5	8.77	9.48	9.57
Textile Mill Products	317.79	331.63	338.26	40.9	42.3	43.2	7.77	7.84	7.83
Apparel & Other Fabricated Prod.	226.20	244.06	246.64	36.9	36.7	37.2	6.13	6.65	6.63
Paper & Allied Products	544.81	547.01	551.98	43.0	44.4	44.3	12.67	12.32	12.46
Chemical & Allied Products	505.01	524.92	547.52	43.8	41.3	41.7	11.53	12.71	13.13
Rubber & Miscellaneous Plastics	463.29	480.66	453.70	41.7	42.2	41.7	11.11	11.39	10.88
Leather & Leather Products	257.67	257.65	258.32	39.1	39.7	40.3	6.59	6.49	6.41

TENNESSEE UNEMPLOYMENT RATES

(NOT SEASONALLY ADJUSTED)



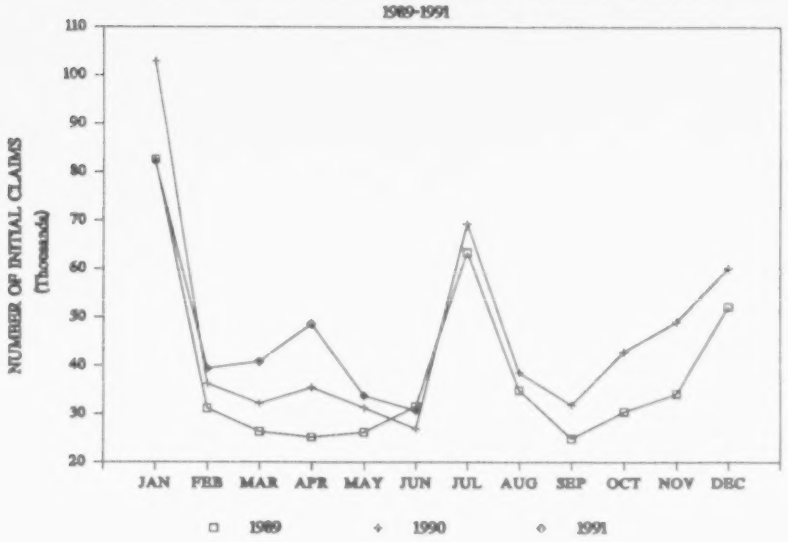
**Beginning in January 1991, two additional employment series were introduced: (1) State Educational Services, (2) Local Educational Services. In accordance with U.S. Bureau of Labor Statistics procedures, all data have been revised for 1989 and 1990 based on the 1990 Benchmark and are available upon request.

The revisions also reflect additional data on student workers in state education which was previously unavailable and not included in total state government. The incorporation of student worker employment in the state government series reflects a more complete employment count and not actual growth in the state government series.

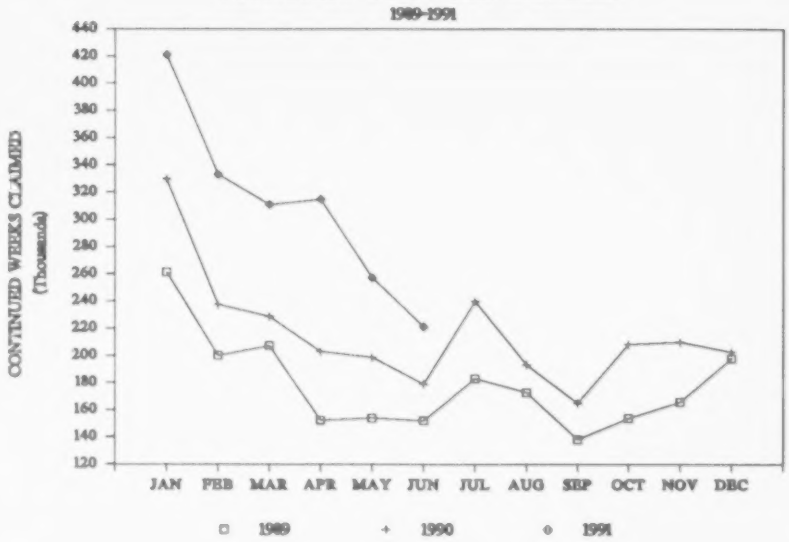
Numbers may not add due to rounding. All data is based on the 1990 benchmark.

STATE UNEMPLOYMENT INSURANCE ACTIVITIES

MONTHLY INITIAL UNEMPLOYMENT CLAIMS



MONTHLY UI WEEKS CLAIMED



STATE BENEFIT PROGRAM

CLAIMS	June 1990	May 1991	June 1991
Initial Claims	26,903	33,807	30,717
Continued Weeks Claimed	178,904	257,141	221,300
Nonmonetary Determinations	3,828	4,495	4,142
Appeals Decisions	1,189	1,704	1,336
Lower Authority	1,020	1,472	1,174
Higher Authority	161	232	162

BENEFITS			
Amount Paid	$17,031,630	$27,326,976	$22,669,207
Benefit Weeks Paid	152,690	232,512	198,762
Average Weekly Benefit Amount	112	$118	117
First Payments	11,584	12,166	12,219
Final Payments	4,042	7,319	6,059
Average Weeks Duration	11	9	10
Trust Fund Balance	$663,574,233	$630,213,069	$623,854,109

FEDERAL BENEFIT PROGRAMS

FORMER FEDERAL EMPLOYEES:	June 1990	May 1991	June 1991
Benefits Paid	$676,587	$1,154,858	$1,205,772
Benefit Weeks Claimed	3,433	5,231	5,236
Initial Claims	531	565	626
Continued Weeks Claimed	3,869	5,295	5,383
Appeals Decisions	21	39	17

FORMER MILITARY PERSONNEL:			
Benefits Paid	$209,412	$183,205	$173,982
Benefit Weeks Claimed	1,373	1,042	969
Initial Claims	170	203	219
Continued Weeks Claimed	1,781	1,191	1,116
Appeals Decisions	6	5	0

CHATTANOOGA MSA*

Total nonagricultural employment decreased by 300 between May and June and by 2,400 over the year. A seasonal increase of 200 was experienced in retail trade. Seasonal decreases were experienced in state government (-300) due to the summer vacation of college and universities and in services (-300) due to the summer vacation of private schools.

ESTIMATED NONAGRICULTURAL EMPLOYMENT (In thousands)

Industry	June 1990	Revised May 1991	Preliminary June 1991	Net Change June 1990 to June 1991	Net Change May 1991 to June 1991
TOTAL	202.7	200.6	200.3	-2.4	-0.3
Goods Producing	55.2	52.3	52.3	-2.9	0.0
Manufacturing	47.3	44.6	44.6	-2.7	0.0
Durable Goods	18.4	17.1	17.0	-1.4	-0.1
Lumber & Wood Products, including Furniture	1.2	1.2	1.2	0.0	0.0
Stone, Clay, & Glass Products	0.9	0.9	0.9	0.0	0.0
Primary Metal Industries	3.7	3.4	3.4	-0.3	0.0
Fabricated Metal Products	4.1	3.5	3.5	-0.6	0.0
Industrial Machinery & Equipment	3.2	3.0	3.0	-0.2	0.0
All Other Durable Goods	5.3	5.1	5.0	-0.3	-0.1
Nondurable Goods	28.9	27.5	27.6	-1.3	0.1
Food & Kindred Products	6.3	6.4	6.3	0.0	-0.1
Textile Mill Products	12.4	11.8	11.9	-0.5	0.1
Knitting Mills	3.0	2.5	2.5	-0.5	0.0
Apparel & Other Fabricated Products	1.8	1.5	1.5	-0.3	0.0
Paper & Allied Products	1.7	1.6	1.7	0.0	0.1
Printing & Publishing	2.1	2.1	2.1	0.0	0.0
Chemicals & Allied Products	3.7	3.3	3.3	-0.4	0.0
All Other Nondurable Goods	0.9	0.8	0.8	-0.1	0.0
Mining	0.6	0.6	0.6	0.0	0.0
Construction	7.3	7.1	7.1	-0.2	0.0
Service Producing	147.5	148.3	148.0	0.5	-0.3
Trans., Communication, & Public Utilities	9.3	9.2	9.2	-0.1	0.0
Trade	48.6	47.9	48.0	-0.6	0.1
Wholesale Trade	12.0	11.5	11.4	-0.6	-0.1
Wholesale Durable Goods	7.3	7.0	7.0	-0.3	0.0
Wholesale Nondurable Goods	4.7	4.5	4.4	-0.3	-0.1
Retail Trade	36.6	36.4	36.6	0.0	0.2
Finance, Insurance, & Real Estate	13.0	13.5	13.6	0.6	0.1
Services	42.5	42.7	42.4	-0.1	-0.3
Government	34.1	35.0	34.8	0.7	-0.2
Federal	8.5	8.2	8.3	-0.2	0.1
State & Local	25.6	26.8	26.5	0.9	-0.3
State	6.5	7.1	6.8	0.3	-0.3
Local	19.1	19.7	19.7	0.6	0.0

Estimates include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

Numbers may not add due to rounding. Data is based on the 1990 benchmark.

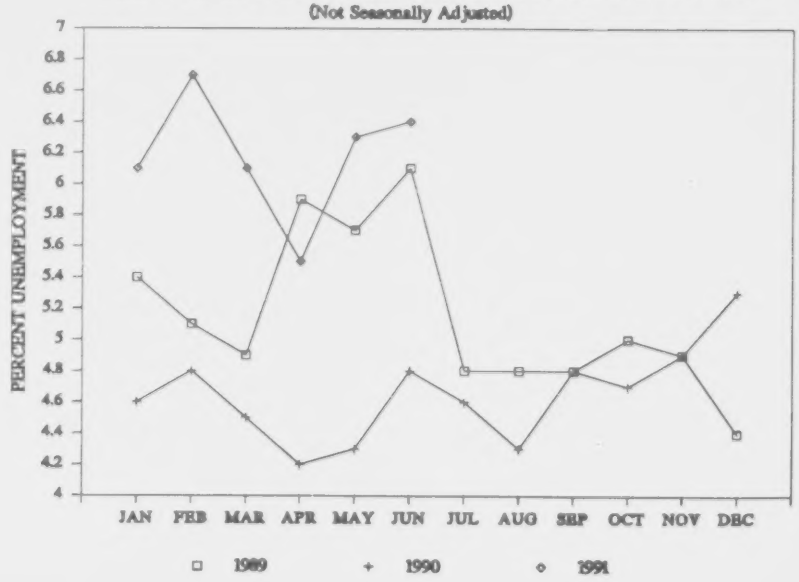
*The Chattanooga Metropolitan Statistical Area includes Hamilton, Marion, and Sequatchie counties in Tennessee and Catoosa, Dade, and Walker counties in Georgia.

HOURS AND EARNINGS OF PRODUCTION WORKERS — CHATTANOOGA MSA

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	June 1990	May 1991	June 1991	June 1990	May 1991	June 1991	June 1990	May 1991	June 1991
All Manufacturing	348.94	380.22	382.72	40.2	41.6	41.6	8.68	9.14	9.20
Durable Goods	363.45	376.89	391.86	40.7	41.1	42.0	8.93	9.17	9.33
Stone, Clay, & Glass Products	306.18	301.36	304.52	40.5	39.6	39.6	7.56	7.61	7.69
Primary Metal Industries	432.08	413.09	424.15	44.0	41.6	42.5	9.82	9.93	9.98
Fabricated Metal Products	337.18	399.12	430.61	37.8	39.4	40.7	8.92	10.13	10.58
Machinery, Except Electrical	481.99	457.56	496.33	40.3	41.0	41.8	11.96	11.16	11.85
Nondurable Goods	338.75	382.13	376.74	39.9	41.9	41.4	8.49	9.12	9.10
Textile Mill Products	289.64	354.06	352.70	39.3	42.3	42.7	7.37	8.37	8.26
Knitting Mills	257.26	302.78	317.02	39.7	45.6	47.6	6.48	6.64	6.66
Paper and Allied Products	537.16	533.13	527.23	51.6	47.9	47.8	10.41	11.13	11.03
Chemicals and Allied Products	453.53	565.53	567.67	38.5	44.6	43.4	11.78	12.68	13.08

CHATTANOOGA MSA UNEMPLOYMENT RATES

(Not Seasonally Adjusted)



JOHNSON CITY, KINGSPORT, AND BRISTOL MSA*

Total nonagricultural employment decreased by 300 between May and June. Paper, printing, and publishing accounted for 200 new jobs. Apparel increased by 200 jobs due to a recall. A seasonal increase of 300 occurred in construction and mining. Services experienced a seasonal decrease of 300 due to the summer vacation of private schools. Government declined by 1,000 with most of the employment loss occurring in education.

ESTIMATED NONAGRICULTURAL EMPLOYMENT (In thousands)

Industry	June 1990	Revised May 1991	Preliminary June 1991	Net Change June 1990 to June 1991	Net Change May 1991 to June 1991
TOTAL	172.4	172.2	171.9	-0.5	-0.3
Goods Producing	61.2	58.6	59.4	-1.8	0.8
Manufacturing	54.3	51.7	52.2	-2.1	0.5
Durable Goods	22.4	21.0	21.0	-1.4	0.0
Lumber & Wood Products, including Furniture	2.0	2.1	2.1	0.1	0.0
Stone, Clay, & Glass Products	2.4	2.2	2.2	-0.2	0.0
Primary Metal Industry and Fabricated Metal Products	4.8	4.3	4.3	-0.5	0.0
Machinery and Electronic & Electric Equipment	7.3	7.0	7.0	-0.3	0.0
All Other Durable Goods	5.9	5.4	5.4	-0.5	0.0
Nondurable Goods	31.9	30.7	31.2	-0.7	0.5
Food & Kindred Products	2.3	2.1	2.1	-0.2	0.0
Textile Mill Products	2.4	2.5	2.5	0.1	0.0
Apparel & Other Fabricated Prod.	3.9	3.4	3.6	-0.3	0.2
Paper & Allied Products and Printing & Publishing	6.0	5.7	5.9	-0.1	0.2
All Other Nondurable Goods	17.3	17.0	17.1	-0.2	0.1
Mining & Construction	6.9	6.9	7.2	0.3	0.3
Service Producing	111.2	113.6	112.5	1.3	-1.1
Trans., Communication, & Public Util.	6.0	6.3	6.3	0.3	0.0
Trade	40.0	39.3	39.4	-0.6	0.1
Wholesale Trade	8.1	7.7	7.7	-0.4	0.0
Wholesale Durable Goods	3.9	3.6	3.7	-0.2	0.1
Wholesale Nondurable Goods	4.2	4.1	4.0	-0.2	-0.1
Retail Trade	31.9	31.6	31.7	-0.2	0.1
Finance, Insurance, & Real Estate	5.3	5.1	5.2	-0.1	0.1
Services	34.8	36.4	36.1	1.3	-0.3
Government	25.1	26.5	25.5	0.4	-1.0
Federal	3.3	3.6	3.4	0.1	-0.2
State & Local	21.8	22.9	22.1	0.3	-0.8
State	5.9	5.8	5.2	-0.7	-0.6
Local	15.9	17.1	16.9	1.0	-0.2

Estimates include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

Numbers may not add due to rounding. Data is based on the 1990 benchmark.

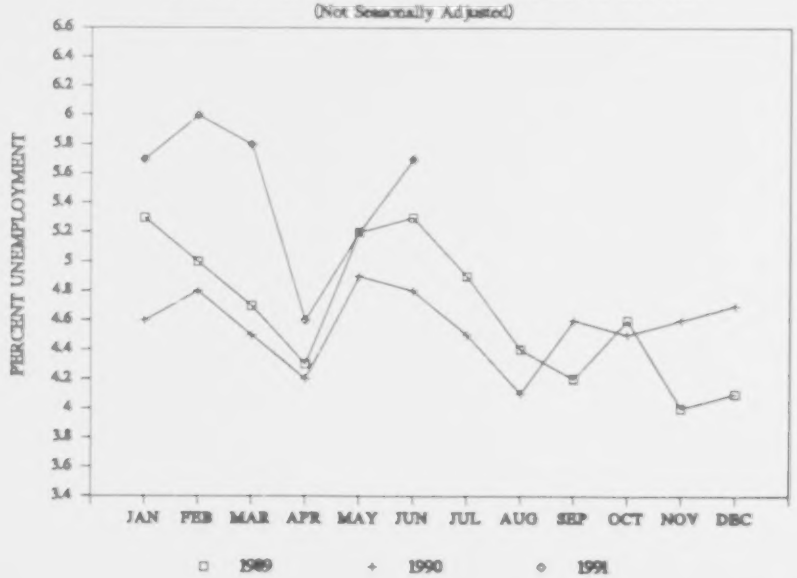
* The Johnson City-Kingsport-Bristol Metropolitan Statistical Area includes Carter, Hawkins, Sullivan, Unicoi, and Washington counties in Tennessee and Scott County, Washington County, and Bristol City in Virginia.

HOURS AND EARNINGS OF PRODUCTION WORKERS JOHNSON CITY-KINGSPORT-BRISTOL MSA

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	June 1990	May 1991	June 1991	June 1990	May 1991	June 1991	June 1990	May 1991	June 1991
All Manufacturing	396.07	429.60	446.76	41.3	40.3	41.1	9.59	10.66	10.87
Durable Goods	400.10	414.12	417.13	42.7	40.8	41.3	9.37	10.15	10.10
Primary & Fabricated Metal Prod.	444.53	470.46	462.16	43.2	43.4	43.6	10.29	10.84	10.60
Mach. & Elec. and Electronic Equip.	372.30	356.00	368.55	43.8	37.2	37.8	8.50	9.57	9.75
Nondurable Goods	392.75	442.00	467.90	40.2	40.0	40.9	9.77	11.05	11.44
Food & Kindred Products	367.26	371.49	389.67	38.7	40.6	41.9	9.49	9.15	9.30
Apparel & Other Fabricated Prod.	207.95	245.55	236.60	37.2	41.2	42.1	5.59	5.96	5.62

TRI-CITIES MSA UNEMPLOYMENT RATES

(Not Seasonally Adjusted)



KNOXVILLE MSA*

Total nonagricultural employment increased by 1,100 between May and June but decreased by 4,900 over the year. Wholesale trade accounted for 200 new jobs. Seasonal increases were experienced in retail trade (+300) and services (+900). State government decreased by 500 jobs due to the summer vacation of public schools and universities. Federal government declined by 200 jobs.

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands)

Industry	June 1990	Revised May 1991	Preliminary June 1991	Net Change June 1990 to June 1991	Net Change May 1991 to June 1991
TOTAL	270.9	264.9	266.0	-4.9	1.1
Goods Producing	65.1	60.6	60.7	-4.4	0.1
Manufacturing	50.1	47.4	47.5	-2.6	0.1
Durable Goods	30.7	28.2	28.4	-2.3	0.2
Lumber & Wood Products	2.2	2.0	2.0	-0.2	0.0
Furniture & Fixtures	2.5	1.8	1.9	-0.6	0.1
Stone, Clay, & Glass Products	1.5	1.4	1.4	-0.1	0.0
Industrial Machinery & Equipment	2.4	2.4	2.4	0.0	0.0
All Other Durable Goods	22.1	20.6	20.7	-1.4	0.1
Nondurable Goods	19.4	19.2	19.1	-0.3	-0.1
Food & Kindred Products	3.6	3.5	3.4	-0.2	-0.1
Textile Mill Products	1.7	1.8	1.8	0.1	0.0
Apparel & Other Fabricated Prod.	7.9	7.8	7.8	-0.1	0.0
Paper, and Printing & Publishing	4.0	4.0	4.0	0.0	0.0
All Other Nondurable Goods	2.2	2.1	2.1	-0.1	0.0
Mining	1.4	1.3	1.3	-0.1	0.0
Construction	13.6	11.9	11.9	-1.7	0.0
Service Producing	205.8	204.3	205.3	-0.5	1.0
Trans., Communication, & Utilities	11.5	11.5	11.6	0.1	0.1
Trade	71.7	69.7	70.2	-1.5	0.5
Wholesale Trade	15.8	15.0	15.2	-0.6	0.2
Wholesale Durable Goods	9.7	8.9	9.0	-0.7	0.1
Wholesale Nondurable Goods	6.1	6.1	6.2	0.1	0.1
Retail Trade	55.9	54.7	55.0	-0.9	0.3
Finance, Insurance, & Real Estate	10.2	10.3	10.4	0.2	0.1
Services	59.9	61.1	62.0	2.1	0.9
Government	52.5	51.7	51.1	-1.4	-0.6
Federal	7.8	7.2	7.0	-0.8	-0.2
State & Local	44.7	44.5	44.1	-0.6	-0.4
State	20.9	21.7	21.2	0.3	-0.5
Local	23.8	22.8	22.9	-0.9	0.1

Estimates include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

Numbers may not add due to rounding. Data is based on the 1990 benchmark.

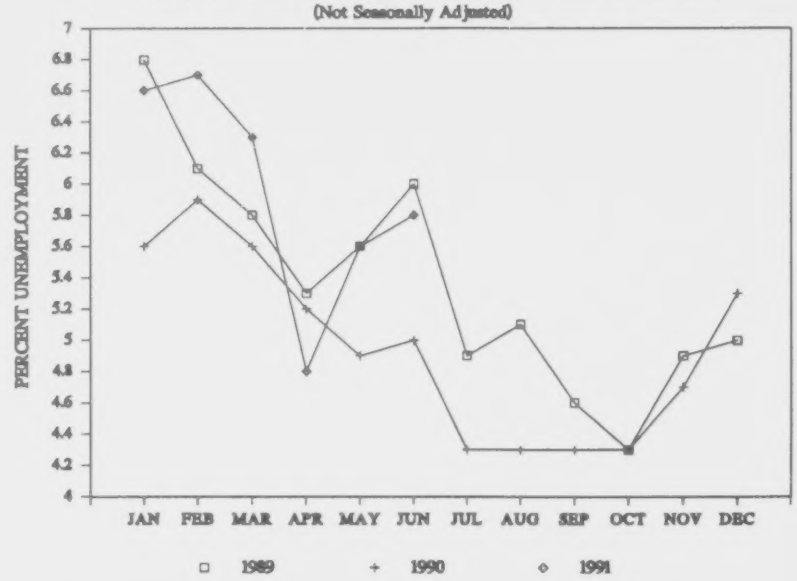
* The Knoxville Metropolitan Statistical Area includes Anderson, Blount, Grainger, Jefferson, Knox, Sevier, and Union counties.

HOURS AND EARNINGS OF PRODUCTION WORKERS — **KNOXVILLE MSA**

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	June 1990	May 1991	June 1991	June 1990	May 1991	June 1991	June 1990	May 1991	June 1991
All Manufacturing	359.33	383.34	396.60	39.1	38.8	39.7	9.19	9.88	9.99
Durable Goods	390.10	414.74	434.83	40.3	39.2	40.6	9.68	10.58	10.71
Stone, Clay, & Glass Products	405.44	398.27	408.11	44.8	42.1	41.9	9.05	9.46	9.74
Machinery, Except Electrical	384.15	380.59	369.51	39.4	41.1	41.8	9.75	9.26	8.84
Nondurable Goods	310.99	341.25	345.35	37.2	38.3	38.5	8.36	8.91	8.97
Food and Kindred Products	320.05	314.72	323.46	38.7	36.3	36.1	8.27	8.67	8.96
Textile Mill Products	280.11	344.36	355.94	32.8	37.8	38.9	8.54	9.11	9.15
Apparel & Other Fabricated Prod.	263.27	289.87	293.44	38.1	39.6	39.6	6.91	7.32	7.41

KNOXVILLE MSA UNEMPLOYMENT RATES

(Not Seasonally Adjusted)



MEMPHIS MSA*

Total nonagricultural employment decreased by 1,500 between May and June but increased by 1,700 during the year. Seasonal increases were experienced in mining and construction (+300), retail trade (+600), and services (+1,000). Transportation, communication, and public utilities and finance, insurance, and real estate each accounted for 300 new jobs. Chemicals decreased by 200 jobs, and paper and allied products decreased by 600 jobs due to layoffs. Local government decreased by 2,700 due to the summer employment loss occurring in education. Federal government declined by 700 jobs due to seasonal factors.

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands)

Industry	June 1990	Revised May 1991	Preliminary June 1991	Net Change June 1990 to June 1991	Net Change May 1991 to June 1991
TOTAL	476.4	479.6	478.1	1.7	-1.5
Goods Producing	83.1	80.5	80.2	-2.9	-0.3
Manufacturing	62.4	60.8	60.2	-2.2	-0.6
Durable Goods	28.2	26.9	27.1	-1.1	0.2
Lumber & Wood Products	2.3	2.1	2.1	-0.2	0.0
Sawmills & Planing Mills	0.9	0.8	0.8	-0.1	0.0
Furniture & Fixtures	2.2	1.9	1.9	-0.3	0.0
Fabricated Metal Products	5.9	5.7	5.7	-0.2	0.0
Industrial Machinery & Equipment	5.9	5.4	5.5	-0.4	0.1
Electronic & Electric Equipment	3.9	3.7	3.7	-0.2	0.0
All Other Durable Goods	8.0	8.1	8.2	0.2	0.1
Nondurable Goods	34.2	33.9	33.1	-1.1	-0.8
Food & Kindred Products	7.6	7.3	7.4	-0.2	0.1
Apparel & Other Fabricated Products	2.1	2.0	2.0	-0.1	0.0
Paper & Allied Products	7.0	7.4	6.8	-0.2	-0.6
Printing & Publishing	6.5	6.3	6.3	-0.2	0.0
Chemicals & Allied Products	8.1	8.0	7.8	-0.3	-0.2
All Other Nondurable Goods	2.9	2.9	2.8	-0.1	-0.1
Mining & Construction	20.7	19.7	20.0	-0.7	0.3
Service Producing	393.3	399.1	397.9	4.6	-1.2
Trans., Communication, & Utilities	47.8	47.9	48.2	0.4	0.3
Trade	125.7	125.2	125.9	0.2	0.7
Wholesale Trade	38.8	39.5	39.6	0.8	0.1
Wholesale Durable Goods	24.1	24.3	24.4	0.3	0.1
Wholesale Nondurable Goods	14.7	15.2	15.2	0.5	0.0
Retail Trade	86.9	85.7	86.3	-0.6	0.6
Finance, Insurance, & Real Estate	25.2	25.3	25.6	0.4	0.3
Services	121.6	123.0	124.0	2.4	1.0
Government	73.0	77.7	74.2	1.2	-3.5
Federal	19.8	20.6	19.9	0.1	-0.7
State & Local	53.2	57.1	54.3	1.1	-2.8
State	12.7	13.1	13.0	0.3	-0.1
Local	40.5	44.0	41.3	0.8	-2.7

Estimates include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

Numbers may not add due to rounding. Data is based on the 1990 benchmark.

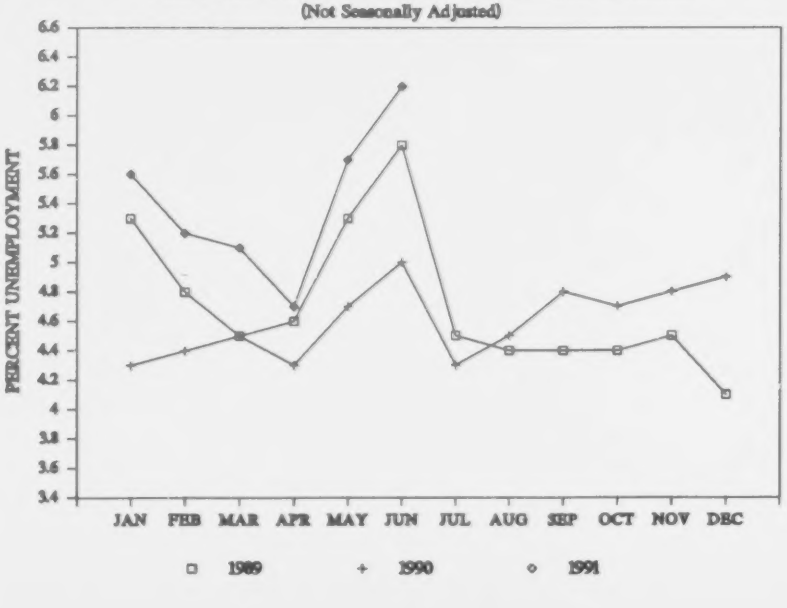
* The Memphis Metropolitan Statistical Area includes Shelby and Tipton counties in Tennessee, Crittendon County in Arkansas, and De Soto County in Mississippi.

HOURS AND EARNINGS OF PRODUCTION WORKERS — **MEMPHIS MSA**

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	June 1990	May 1991	June 1991	June 1990	May 1991	June 1991	June 1990	May 1991	June 1991
All Manufacturing	385.04	413.70	420.21	39.9	40.4	40.6	9.65	10.24	10.35
Durable Goods	326.63	360.79	360.61	37.5	37.7	37.8	8.71	9.57	9.54
Lumber and Wood Products	244.61	266.50	275.63	40.7	41.0	41.2	6.01	6.50	6.69
Furniture and Fixtures	268.64	322.65	296.11	36.7	39.3	39.4	7.32	8.21	7.49
Nondurable Goods	444.35	459.03	474.10	42.4	42.7	43.1	10.48	10.75	11.00
Food and Kindred Products	399.12	368.92	387.49	46.9	42.6	44.9	8.51	8.66	8.63
Paper and Allied Products	522.26	521.08	541.45	37.6	43.1	42.6	13.89	12.09	12.71
Chemicals and Allied Prod.	490.63	571.65	630.20	43.0	44.8	45.0	11.41	12.76	13.70

MEMPHIS MSA UNEMPLOYMENT RATES

(Not Seasonally Adjusted)



NASHVILLE MSA*

Total nonagricultural employment decreased by 1,100 between May and June. Furniture and fixtures employment decreased by 300 jobs due to seasonal factors. The largest employment loss occurred in government (-3,100) due to the public school systems being out for the summer. Seasonal increases were experienced in construction and mining (+400), retail trade (+300), and services (+900).

ESTIMATED NONAGRICULTURAL EMPLOYMENT (In thousands)

Industry	June 1990	Revised May 1991	Preliminary June 1991	Net Change June 1990 to June 1991	Net Change May 1991 to June 1991
TOTAL	504.5	504.3	503.2	-1.3	-1.1
Goods Producing	115.1	111.6	112.3	-2.8	0.7
Manufacturing	89.8	87.2	87.5	-2.3	0.3
Durable Goods	49.0	47.8	47.8	-1.2	0.0
Lumber & Wood Products	2.5	2.2	2.2	-0.3	0.0
Furniture & Fixtures	3.6	3.5	3.2	-0.4	-0.3
Fabricated Metal Products	8.3	8.5	8.6	0.3	0.1
Machinery and Electronic & Electric Equipment	15.9	15.1	15.1	-0.8	0.0
Transportation Equipment	10.4	10.4	10.5	0.1	0.1
All Other Durable Goods	8.3	8.1	8.2	-0.1	0.1
Nondurable Goods	40.8	39.4	39.7	-1.1	0.3
Food & Kindred Products	6.9	6.8	6.9	0.0	0.1
Textile Mill Products	1.9	1.8	1.9	0.0	0.1
Apparel & Other Fabricated Prod.	3.0	2.8	2.8	-0.2	0.0
Printing & Publishing	14.5	14.1	14.2	-0.3	0.1
Petroleum, Coal, & Rubber Products	6.6	6.4	6.5	-0.1	0.1
Leather & Leather Products	1.8	1.7	1.7	-0.1	0.0
All Other Nondurable Goods	6.1	5.8	5.7	-0.4	-0.1
Mining & Construction	25.3	24.4	24.8	-0.5	0.4
Service Producing	389.4	392.7	390.9	1.5	-1.8
Trans., Communication, & Utilities	26.8	26.8	26.9	0.1	0.1
Trade	123.4	123.9	124.2	0.8	0.3
Wholesale Trade	34.9	34.9	34.9	0.0	0.0
Wholesale Durable Goods	20.2	19.9	19.8	-0.4	-0.1
Wholesale Nondurable Goods	14.7	15.0	15.1	0.4	0.1
Retail Trade	88.5	89.0	89.3	0.8	0.3
Finance, Insurance, & Real Estate	31.2	30.5	30.5	-0.7	0.0
Services	140.6	141.9	142.8	2.2	0.9
Government	67.4	69.6	66.5	-0.9	-3.1
Federal	10.9	9.9	9.8	-1.1	-0.1
State & Local	56.5	59.7	56.7	0.2	-3.0
State	22.8	23.5	22.7	-0.1	-0.8
Local	33.7	36.2	34.0	0.3	-2.2

Estimates include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

Numbers may not add due to rounding. Data is based on the 1990 benchmark.

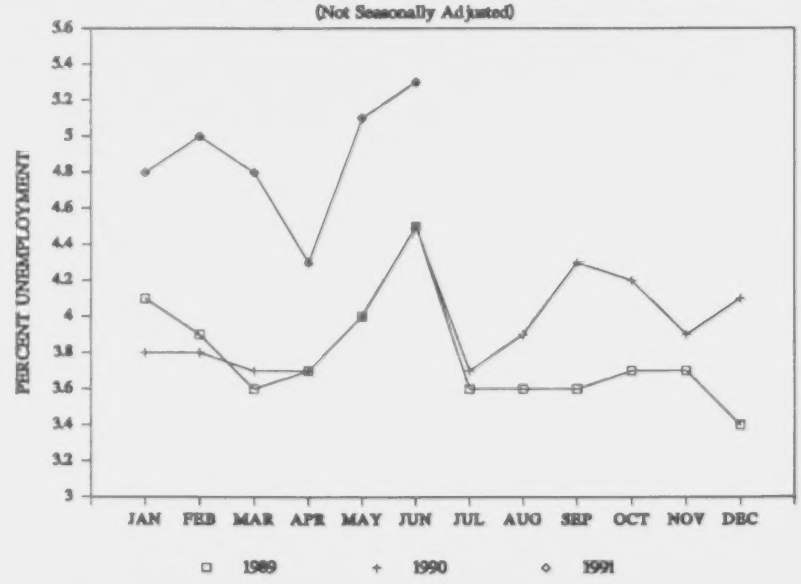
* The Nashville Metropolitan Statistical Area includes Cheatham, Davidson, Dickson, Robertson, Rutherford, Sumner, Williamson, and Wilson counties.

HOURS AND EARNINGS OF PRODUCTION WORKERS — NASHVILLE MSA

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	June 1990	May 1991	June 1991	June 1990	May 1991	June 1991	June 1990	May 1991	June 1991
All Manufacturing	453.49	452.23	446.96	39.4	41.0	41.5	11.51	11.03	10.77
Durable Goods	474.13	469.90	460.32	37.9	40.3	41.1	12.51	11.66	11.20
Nondurable Goods	420.99	427.74	429.17	41.6	42.1	42.2	10.12	10.16	10.17
Food and Kindred Products	436.82	447.55	455.01	42.7	43.2	43.5	10.23	10.36	10.46
Printing and Publishing	361.68	364.45	378.63	38.6	39.4	39.4	9.37	9.25	9.61

NASHVILLE MSA UNEMPLOYMENT RATES

(Not Seasonally Adjusted)



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POSTAGE AND FEES PAID
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EMPLOYMENT SECURITY *works* FOR TENNESSEANS

U.S. CONSUMER PRICE INDEX

Group	All urban consumers			Wage earners & clerical workers		
	UNITED STATES	Unadjusted percent change to June 1991 from		UNITED STATES	Unadjusted percent change to June 1991 from	
		June 1990	May 1991		June 1990	May 1991
All items (1982-84=100)...	136.0	4.7	0.3	134.1	4.5	0.2
All items (1967=100).....	407.3	-	-	399.6	-	-
Food and beverages.....	137.7	4.6	0.3	137.4	4.5	0.3
Food.....	137.2	3.9	0.3	136.9	3.9	0.3
Food at home.....	137.4	4.3	0.4	137.0	4.3	0.4
Food away from home....	137.9	3.4	0.3	137.7	3.4	0.3
Alcoholic beverages.....	143.0	10.6	0.2	142.9	10.7	0.1
Housing.....	133.4	4.0	0.5	131.1	3.9	0.5
Shelter.....	145.8	4.5	0.4	142.0	4.3	0.3
Renters' costs 1/.....	155.1	6.7	0.6	136.5	5.7	0.4
Rent, residential.....	143.0	3.7	0.1	142.6	3.8	0.1
Apparel and upkeep.....	126.9	2.9	- 1.9	125.7	2.7	- 1.7
Transportation.....	123.7	4.7	0.3	123.1	4.6	0.3
Medical care.....	176.2	8.8	0.6	175.6	8.5	0.6
Entertainment.....	138.1	4.7	0.2	136.7	4.4	0.2
Other goods & services...	170.0	7.7	0.5	170.5	8.0	0.6
Purchasing power of the dollar: 1982-84=$1.00	$.735	- 4.5	- 0.3	$.745	- 4.5	- 0.4

Group	All urban consumers			Wage earners & clerical workers		
	ALL ITEMS	Unadjusted percent change to June 1991 from		ALL ITEMS	Unadjusted percent change to June 1991 from	
		June 1990	May 1991		June 1990	May 1991
SOUTH (1982-84=100).....	132.8	4.3	0.2	131.8	4.3	0.2
Less than 50,000 pop.....	131.3	2.4	0.5	131.8	2.6	0.5
50,000 - 450,000 pop.....	131.5	4.9	0.3	131.8	4.9	0.4
450,000 - 1,200,000 pop...	134.0	4.5	0.1	131.2	4.4	0.2
1,200,000 or more pop.....	133.6	4.5	0.1	132.3	4.4	0.2
SOUTH (Dec. 1977=100).....	215.5	-	-	213.5	-	-
Less than 50,000 pop.....	213.2	-	-	213.3	-	-
50,000 - 450,000 pop.....	212.9	-	-	213.4	-	-
450,000 - 1,200,000 pop...	218.7	-	-	212.6	-	-
1,200,000 or more pop.....	215.7	-	-	214.4	-	-

1/ Base year is December 1982 for CPI-U; December 1984 for CPI-W.

NOTE: Effective in 1987, the frequency of publication for the Atlanta indexes was changed from bimonthly to semiannual. Because they are based on smaller samples, local area indexes are subject to substantially more sampling and other measurement error than national indexes. BLS strongly urges users to consider the use of national indexes in escalator agreements.

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